

25 September 2024

Reedy Lagoon Corporation's Offer is open. Offer Documents made available.

RLC's offer of RLC ordinary shares at 0.2 cents per share is now open (*refer ASX announcement 17 September 2024 for details of the Offer*).

The Offer Booklet and the personalised Acceptance Form ("offer documents") have been made available to Eligible Shareholders* today at <https://events.miracle.com/rlc-offer>.

Eligible Shareholders have today been sent letters informing them of the Offer and how to access the Offer Booklet and Acceptance Forms.

Reedy Lagoon is seeking to raise \$1.24 million to fund exploration for gold at the Burracoppin Gold project in Western Australia and to provide working capital. These activities are described in more detail on the following page.

The managing director and his related parties intend taking up 63 million shares (\$125,972) under the Offer.

The Company is focussed on investigating gold targets generated in recent drone magnetic surveys flown over areas where our earlier soil sampling has identified anomalous gold (*refer ASX [release 31/07/2024](#)*). Infill soil sampling and first stage drilling are planned.

The Company is seeking a joint venture partner for the Burracoppin Iron project.

Authorised for release on behalf of the Company.

Jonathan Hamer, Chairman
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**Eligible shareholders are persons registered as the holder of RLC shares on the Record Date (7.00pm (AEST) on Friday 20 September 2024) with a registered address in Australia or New Zealand.*